

February 22, 2024

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Subject: Intimation pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) in respect of the meeting of the Board of Directors of NIIF Infrastructure Finance Limited (“NIIF IFL” or “the Company”) held on February 22, 2024.

Dear Sirs/ Madam,

We wish to inform you that a meeting of the Board of Directors of the Company was held today i.e., February 22, 2024, in accordance with the SEBI Listing Regulations.

The Board has, inter alia, considered and approved raising of funds through issuance of Non-Convertible Redeemable Preference Shares (‘NCRPS’) on private placement basis subject to approval of shareholders of the Company.

The same information is also available on the website of the company at www.niiffl.in.

The Meeting concluded at 10.30 a.m.

Request you to take the above on record and oblige.

For NIIF Infrastructure Finance Limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521